# How to Submit the Annual NTD Report

This guide provides instructions and tips for how NTD users can submit the annual report.

# Submission Overview

#### Who can submit the report?

- Only the *CEO* or *CEO Delegate* users may submit the Original Submission (first draft) of the report package.
- Only the CEO, CEO Delegate, or NTD Contact users may submit report revisions.
- Editors, Viewers, and Safety Contacts cannot submit the annual report.

#### What criteria must be met in order to submit the report?

- All required fields (marked with an asterisk in the report forms) must be completed.
- All report forms must be Save and Validated.
- All Validation Issues with an "Open" status must be addressed, and changed to either "Open with Explanation" or "Closed with Data Revision."
- The system will block the report submission if any of these criteria are not met. You will not be able to submit the report until the issues are resolved.

### When is the report due for submission?

- Agencies must submit their annual reports in conformance with deadlines established by FTA. The Original Submission is typically due 4 months following an agency's fiscal year end. Exhibit 5 in the <u>NTD Policy Manual</u> provides common fiscal year end dates and reporting deadlines.
- Report revisions follow a standard revision period based on an agency's Reporter Type. Your Validation Analyst will provide the due date for each report revision.

### Does the submission process differ when submitting report revisions?

- Users follow the same submission steps for each iteration of the report.
- During the Report Year, review the **Report Status** in your agency's report package summary to confirm your report's location.
  - Reports that are in *Working Data* are in your agency's view, and must be submitted or resubmitted to your Validation Analyst.
  - Reports that are *In Review* are in your analyst's view, and cannot be revised or resubmitted unless your analyst returns the report.

# Submitting the Annual Report

Users may submit the annual report package using one of two options.

**Option 1:** Submit via Report Summary page

- From the NTD Home page, open your agency's annual report package for the current Report Year.
- Select Submit Annual Report Package in the top right-hand corner:



• Complete the steps to confirm the report submission. Once you have submitted the report, a dialogue box stating "Action Completed Successfully" will appear.

## **Option 2:** Submit via Related Actions

- From the NTD Home page, open your agency's annual report package for the current Report Year.
- Open the Related Actions tab (under the page's title banner) and select Submit Annual Report Package:



• Complete the steps to confirm the report submission. Once you have submitted the report, a dialogue box stating "Action Completed Successfully" will appear.