

FTA

FEDERAL TRANSIT ADMINISTRATION

TAM rule Anniversary

2017 TAM roundtable
August 2017

Mshadoni Smith
TAM Program Manager



U.S. Department of Transportation
Federal Transit Administration

Today's Interactive Presentation

- Final Rule Implementation
 - Timeline & Milestones
- Technical Assistance
- Next steps



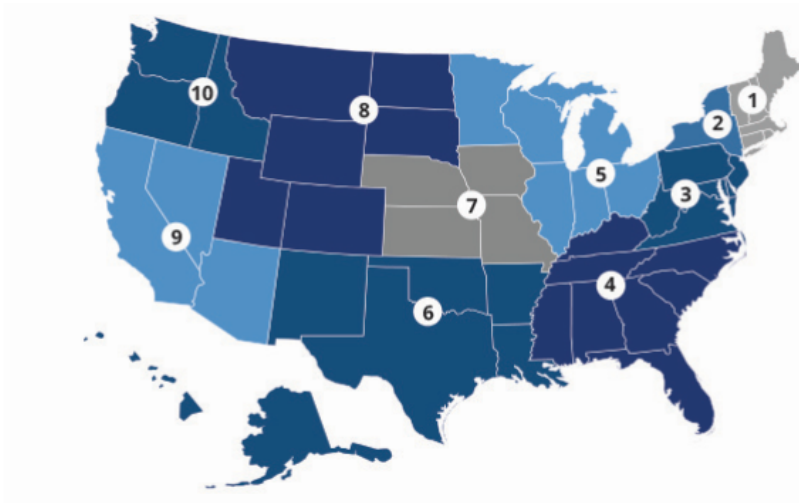
**TRANSIT
ASSET
MANAGEMENT**

www.transit.dot.gov/TAM

FTA Regional POCs

Regional Contacts

For more information about specific issues related to your agency's situation, refer to the regional points of contact below.



Region	Individual	FTA Title
1	Matt Keamy	Supervisory Transportation Program Specialist
2	Sheldon Soleyn	General Engineer
3	Anne Marie Resnick	Financial Analyst
4	Guanying Lei	General Engineer
5	Kris Welch	Community Planner
6	Cheryle Tyson	Regional Engineer
7	Bill Kalt	Transportation Program Specialist
8	Larry Squires	Community Planner
9	Susan Ko	General Engineer
10	James Saxton	Transportation Program Specialist

Key Features of the TAM rule

- National TAM System final rule (49 USC 625; published July 2017) provides a foundation for addressing the estimated 90M SGR backlog
 - Simple, Scalable, Structured, and Standard
- Focuses on measuring and monitoring performance and condition
- Minimizes burden on smaller transit providers

49 CFR part 625 - National Transit Asset Management System

Define
*state of
good
repair*

Require
*TAM
Plans for
all
recipients
and sub-
recipients*

Establish
*SGR
perfor-
mance
measures*

Report
*data to
the NTD*

Receive
*technical
assistance
from FTA*

Final Rule – Anatomy

Table of Contents (Preamble; p48890)

I. Executive Summary

- A. Purpose of Regulatory Action
- B. Statutory Authority
- C. Summary of Major Provisions
 - 1. Transit Asset Management
 - 2. National Transit Database
- D. Summary of Costs and Benefits

II. Summary of Notice of Proposed Rulemaking (NPRM) Comments and Responses

- A. Rulemaking Background
- B. General NPRM Comments and FTA's Responses
- C. Section by Section NPRM Comments and FTA's Responses

III. Regulatory Analyses and Notices

- A. Regulatory Analyses and Notices NPRM Comments and FTA's Responses
- B. Final Rule Analyses and Notices

PART 625 – TRANSIT ASSET MANAGEMENT(Regulatory text; p.48962)

Subpart A – General Provisions

Subpart B – National TAM System

Subpart C – TAM Plans

Subpart D – Performance Management

Subpart E – Recordkeeping and Reporting



Implementation



Two types of Deliverables

Process

1. Compliant TAM Plan
 - Group
 - Individual Tier I
 - Individual Tier II
2. Recordkeeping & Coordination with Planning
3. Certification

Reports

1. Data Report
 - Performance Targets
 - Performance Status
2. Narrative report

TAM Deliverables Timeline

If your fiscal year ends:	June 30	Sept 30	Dec 31
Share initial targets with planning partners	July 2017		
Report FY17 Asset Inventory Module (AIM) data to NTD Submit targets for FY18 to NTD (optional)	Oct 2017	Jan 2018	Apr 2018
Complete compliant TAM Plan (1st required) Share TAM Plan with planning partners	Oct 2018		
Report FY18 AIM data to NTD (1st required) Submit targets for FY19 to NTD (1st required)	Oct 2018	Jan 2019	Apr 2019
Report FY19 AIM data to NTD Submit targets for FY20 to TDS Submit narrative report to NTD (1st required)	Oct 2019	Jan 2020	Apr 2020
Report FY20 AIM data to NTD Submit targets for FY21 to NTD Submit narrative report to NTD	Oct 2020	Jan 2021	Apr 2021

TAM Phase-In Schedule

NTD Fiscal Year Report to be Submitted	Set Internal Targets	Report Internal Targets to NTD	Submit Narrative Report on Meeting Targets to NTD	Report Condition Data on Vehicles	Report Condition Data on Facilities
January 2017	Required (For FY17)	Optional	Not Required	Not Required	Not Required
RY 2017	Required (For FY18)	Optional	Not Required	Optional	Optional
RY 2018	Required (For FY19)	Required	Not Required	Required	1/4 Required
RY 2019	Required (For FY20)	Required	Required	Required	2/4 Required
RY 2020	Required (For FY21)	Required	Required	Required	3/4 Required

Data Reporting Requirements

- Optional in RY 2017, Mandatory in RY 2018
- Projected performance targets for next fiscal year
 - **Equipment** Percentage of non-revenue service vehicles that have met or exceeded their Useful Life Benchmark (ULB)
 - **Rolling Stock** Percentage of revenue vehicles within a particular asset class that have met or exceeded their ULB
 - **Infrastructure** Percentage of track segments with performance restrictions by class
 - **Facilities** Percentage of facilities with a condition rating below 3.0 on the FTA Transit Economic Requirements Model (TERM) scale (*1=Poor to 5=Excellent*)
- Asset inventory and condition assessments
 - ULBs for Rolling Stock & Equipment (service vehicles)
 - Age is calculated automatically from year of manufacture
 - Condition assessments for facilities
 - Slow zones for infrastructure (rail fixed guideway only)

Questions

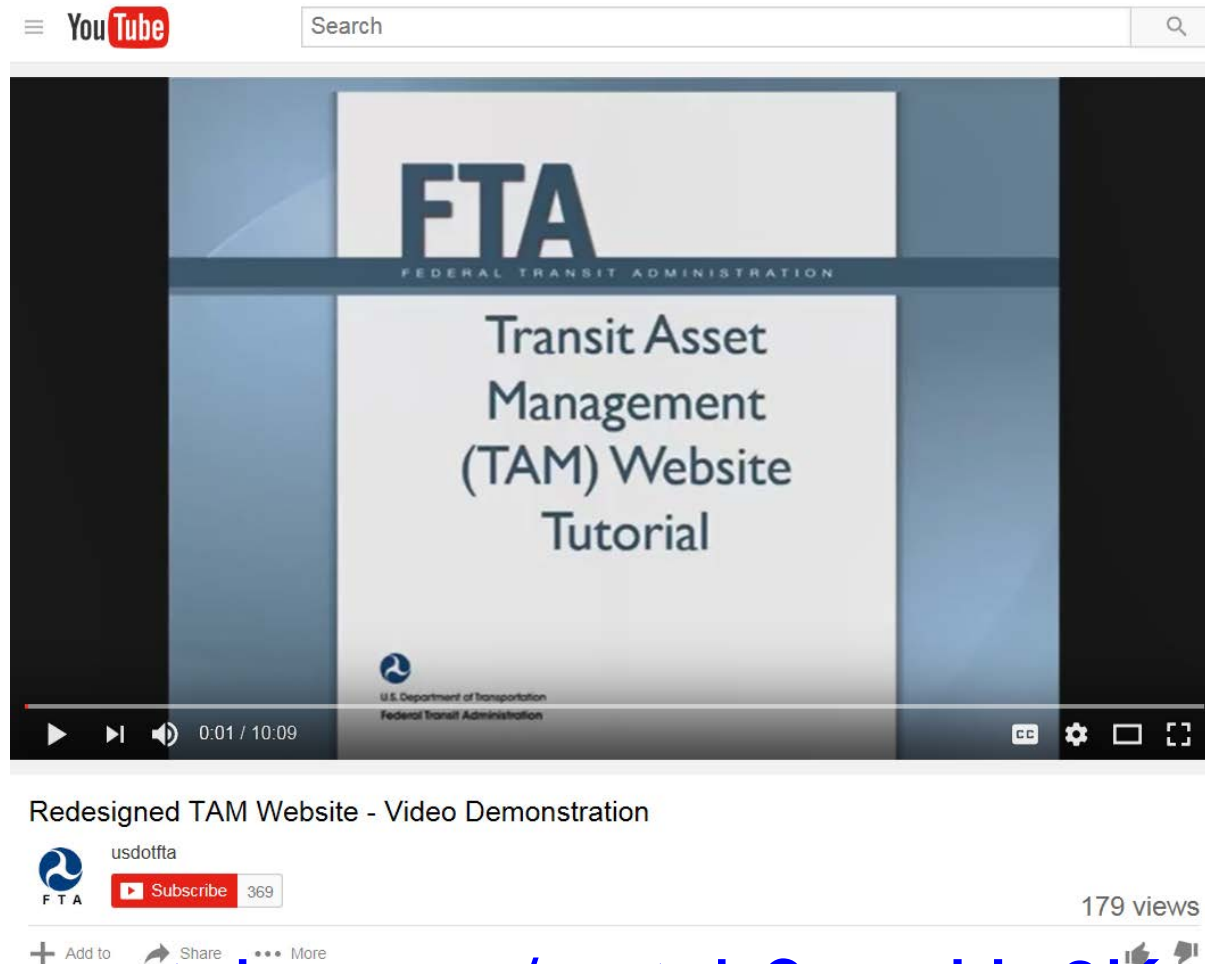


- Did you know there are specific ALIs in TrAMS for TAM Plan development?
- What tools or resources are important to support implementation?

Technical Assistance



Web tutorial



The image shows a YouTube video player interface. At the top left is the YouTube logo. To its right is a search bar with the word "Search" inside. The video player itself shows a title card with the text "FTA FEDERAL TRANSIT ADMINISTRATION" at the top, followed by "Transit Asset Management (TAM) Website Tutorial" in the center. Below the title card is a small logo for the U.S. Department of Transportation and the text "U.S. Department of Transportation Federal Transit Administration". The video progress bar shows "0:01 / 10:09". At the bottom of the video player are icons for play, volume, and full screen. Below the video player is the video title "Redesigned TAM Website - Video Demonstration", the channel name "usdotffa", a "Subscribe" button with "369" subscribers, and "179 views". At the bottom of the video player are icons for "Add to", "Share", and "More".

www.youtube.com/watch?v=gHp0K-4V-vs

TAM Training Course Development

- National Transit Institute (NTI)
 - TAM 101 course to aligned with Final Rule (piloted July 2017)
 - Small Systems and Group Sponsors TAM course (Available)
- Transportation Safety Institute (TSI)
 - Performance Measures Training course to teach guidebook methodologies (Available online)
www.transit.dot.gov/TAM/Outreach/TSIinstr

Online resources

- [Narrative Report](#) example format & report
- TAM Maturity Self-Assessment tool
- Compliance [checklists](#)
- Enhanced [TAM Plan Template](#)
- Infrastructure and Facility Guidebooks
- [Peer library](#):
 - Vehicle & facility condition assessment
 - Performance Targets
 - MPO agreement

Technical Assistance – Next

- Group Plan Guide
 - Not guidance but best practices and considerations
- FAQs
 - Organized by topic
- Webinar series - continues
 - Consultant based, Bus-only TAM
- Peer exchanges
 - State DOTs, Tribes

Questions



- What topics should we highlight in webinars?
- What about peer exchanges?
- What are the technical assistance gaps?

Next steps

- TAM oversight
 - Oversight Program being updated By TSO for FY18 reviews
 - TAM reviews wont begin until FY19 review cycle
- NTD reporting
 - Optional reporting begins in 2 months
 - [Webinar](#) Sept. 21st, 2 - 4pm
- NTI webinar on Small and Group Sponsor template
 - Rescheduled to Oct 4th, 2-3:30pm



TRANSIT ASSET MANAGEMENT

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